

EXHIBIT C



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning May 01, 2008, and ending April 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
BRICKLAYERS & ALLIED CRAFTWORKERS LOCAL 2 ALBANY, NY ANNUITY FUND
- 1b** Three-digit plan number (PN) 002
- 1c** Effective date of plan (mo., day, yr.)
July 01, 1987
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
BRICKLAYERS & ALLIED CRAFTWORKERS LOCAL 2 ALBANY, NY ANNUITY FUND
300 CENTRE DRIVE
ALBANY NY 12203-4474
- 2b** Employer Identification Number (EIN)
16-1298070
- 2c** Sponsor's telephone number
518-456-0259
- 2d** Business code (see instructions)
813930

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator Date 11/26/1202 Typed or printed name of individual signing as plan administrator STEVEN J OSICK, PLAN ADMINISTRATOR

Signature of employer/plan sponsor/DFE Date Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable BRICKLAYERS & ALLIED CRAFTWORKERS

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

- 3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
SA14H
- 3b** Administrator's EIN
3c Administrator's telephone number

- 4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:
- a** Sponsor's name **b** EIN **c** PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

TRAL, BECKKK & CHIARAM014TE CPAS PC
7 WAAHINGTON SQUARLR
AT-BANY 12205

b EIN

14-1624930

c Telephone no.

518-456-6663

6 Total number of participants at the beginning of the plan year

1263

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

a 1455

b Retired or separated participants receiving benefits

b 49

c Other retired or separated participants entitled to future benefits

c

d Subtotal. Add lines **7a**, **7b**, and **7c**

d 1504

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e 11

f Total. Add lines **7d** and **7e**

f 1515

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g 1515

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

2C 3B - - - - -

b ☐ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☒ **R** (Retirement Plan Information)
(2) ☐ **T** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **1 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
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sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
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(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
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- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
BRICKLAYERS & ALLIED CRAFTWORKERS L ALBANY, NY HEALTH BENEFIT FUND
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.)
November 15, 1962
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
BRICKLAYERS & ALLIED CRAFTWORKERS L2 ALBANY, NY HEALTH BENEFIT FUND
300 CENTRE DRIVE
ALBANY NY 12203-4474
- 2b** Employer Identification Number (EIN)
14-1461803
- 2c** Sponsor's telephone number
518-456-0259
- 2d** Business code (see instructions)
813930

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

STEPHEN OSICK, PLAN ADMINISTRATOR

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

BRICKLAYERS & ALLIED CRAFTWORKERS

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN

3c Administrator's telephone number

SAME

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

TEAL, BECKER & CHIARAMONTE CPAS PC
7 WASHINGTON SQUARE
ALBANY NY 12205

b EIN

14-1624930

c Telephone no.

518-456-6663

6 Total number of participants at the beginning of the plan year

666

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

a 664

b Retired or separated participants receiving benefits

b 18

c Other retired or separated participants entitled to future benefits

c

d Subtotal. Add lines **7a**, **7b**, and **7c**

d 682

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e

f Total. Add lines **7d** and **7e**

f

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4B 4C 4D 4E 4F 4Q - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **10 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☐ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
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Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A This return/report is for:
- (1) ☐ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☒ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C If the plan is a collectively-bargained plan, check here ☐
- D If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

BUILDING TRADES EMPLOYERS INSURANCE FUND HEALTH PL

1b Three-digit
plan number (PN) 501

1c Effective date of plan (mo., day, yr.)
July 01, 1965

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

BUILDING TRADES EMPLOYERS INSURANCE
6563 RIDINGS ROAD
SYRACUSE NY 13206-1202

2b Employer Identification Number (EIN)
22-3089633

2c Sponsor's telephone number
315-437-9284

2d Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator Date Typed or printed name of individual signing as plan administrator
EARL N. HALL

Signature of employer/plan sponsor/DFE Date Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable
EARL N. HALL

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

J BRADFORD MANN
7030 E GENESEE STREET
FAYETTEVILLE 13066-1126

b EIN

16-1143867

c Telephone no.

315-446-5745

6 Total number of participants at the beginning of the plan year

946

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

1575

b Retired or separated participants receiving benefits

34

c Other retired or separated participants entitled to future benefits

d Subtotal. Add lines 7a, 7b, and 7c

1609

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

f Total. Add lines 7d and 7e

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4B

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☐ R (Retirement Plan Information)

(2) ☐ OT (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☐ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☒ A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☐ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
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- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☐

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
ONONDAGA COUNTY LABORERS ANNUITY FUND
- 1b** Three-digit plan number (PN) 002
- 1c** Effective date of plan (mo., day, yr.)
April 01, 1984
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
ONONDAGA COUNTY LABORERS ANNUITY FUND BOARD OF TRUSTEES
7051 FLY ROAD
EAST SYRACUSE NY 13057-9659
- 2b** Employer Identification Number (EIN)
16-1229376
- 2c** Sponsor's telephone number
315-434-9305
- 2d** Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

GABRIEL ROSETTI, III

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

EARL R. HALL

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN

3c Administrator's telephone number

SAME

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

RICHARD W. HEIMERMAN, CPA P.C.
290 ELWOOD DAVIS ROAD, SUITE 280
LIVERPOOL NY 13088-0000

b EIN

16-1537589

c Telephone no.

315-451-9771

6 Total number of participants at the beginning of the plan year

492

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

529

b Retired or separated participants receiving benefits

19

c Other retired or separated participants entitled to future benefits

285

d Subtotal. Add lines 7a, 7b, and 7c

833

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

19

f Total. Add lines 7d and 7e

852

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

852

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

17

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

2E

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☐ R (Retirement Plan Information)

(2) ☐ T (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☐ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☒ 1 A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☒ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



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- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
CENTRAL NEW YORK LABORERS WELFARE FUND
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.)
May 21, 1953
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
CENTRAL NEW YORK LABORERS WELFARE FUND BOARD OF TRUSTEES
7051 FLY ROAD
EAST SYRACUSE NY 13057-9659
- 2b** Employer Identification Number (EIN)
16-6044095
- 2c** Sponsor's telephone number
315-434-9305
- 2d** Business code (see instructions)
525100

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GABRIEL ROSETTI, III

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

EARL R. HALL

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

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3c Administrator's telephone number

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b EIN

a Sponsor's name

c PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

RICHARD W. HEIMERMAN, CPA P.C.
290 ELWOOD DAVIS ROAD, SUITE 280
LIVERPOOL NY 13088-0000

b EIN

16-1537589

c Telephone no.

315-451-9771

6 Total number of participants at the beginning of the plan year

635

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

a 288

b Retired or separated participants receiving benefits

b 250

c Other retired or separated participants entitled to future benefits

c 173

d Subtotal. Add lines **7a**, **7b**, and **7c**

d 711

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e

f Total. Add lines **7d** and **7e**

f

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4D 4E 4F 4L - - - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **1 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☐ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008

This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
CENTRAL NEW YORK LABORERS PENSION FUND
- 1b** Three-digit plan number (PN) 001
- 1c** Effective date of plan (mo., day, yr.)
January 05, 1960
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
CENTRAL NEW YORK LABORERS PENSION FUND BOARD OF TRUSTEES
7051 FLY ROAD
EAST SYRACUSE NY 13057-9659
- 2b** Employer Identification Number (EIN)
15-6016579
- 2c** Sponsor's telephone number
315-434-9305
- 2d** Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

GABRIEL M. ROSETTI, III

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

EARL R. HALL

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN

3c Administrator's telephone number

SAME

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

RICHARD W. HEIMERMAN, CPA P.C.
290 ELWOOD DAVIS ROAD, SUITE 280
LIVERPOOL NY 13088-0000

b EIN

16-1537589

c Telephone no.

315-451-9771

6 Total number of participants at the beginning of the plan year

677

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

219

b Retired or separated participants receiving benefits

281

c Other retired or separated participants entitled to future benefits

100

d Subtotal. Add lines 7a, 7b, and 7c

600

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

74

f Total. Add lines 7d and 7e

674

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

7

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

1B 1G - - - - -

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

- (1) ☒ R (Retirement Plan Information)
(2) ☐ OT (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ B (Actuarial Information)
(4) ☐ E (ESOP Annual Information)
(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

- (1) ☒ H (Financial Information)
(2) ☐ I (Financial Information - Small Plan)
(3) ☐ A (Insurance Information)
(4) ☒ C (Service Provider Information)
(5) ☒ D (DFE/Participating Plan Information)
(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning April 01, 2008, and ending March 31, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☐

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
- ENGINEERS JOINT WELFARE FUND LOCAL UNIONS 17,106,410,463,545,832
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.) January 05, 1957
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)
- BD OF TRUSTEES ENG JT WELF FD LCL UNIONS 17,106,410,463,545,832 IUOE
PO BOX 100 COLVIN STA
SYRACUSE NY 13205-0100
- 2b** Employer Identification Number (EIN) 15-0582931
- 2c** Sponsor's telephone number 315-492-1796
- 2d** Business code (see instructions) 525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator	01/01/2210	THERON HOQLE
Date		Typed or printed name of individual signing as plan administrator
Signature of employer/plan sponsor/DFE	11/01/2210	EUQENE P. HALLOCK
Date		Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

- 3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
- SAME
- 3b** Administrator's EIN
- 3c** Administrator's telephone number
- 4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:
- a** Sponsor's name
- b** EIN
- c** PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

SCHULTHEIS & PANETTIERI, LLP
210 MARCUS BOULEVARD
HAUPPAUGE NY 11788-3740

b EIN

13-1577780

c Telephone no.

631-273-4778

6 Total number of participants at the beginning of the plan year

3995

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

2479

b Retired or separated participants receiving benefits

1084

c Other retired or separated participants entitled to future benefits

d Subtotal. Add lines **7a**, **7b**, and **7c**

3563

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

f Total. Add lines **7d** and **7e**

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4D 4H 4L 4Q 4U - - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **10 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008

This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
IBEW LOCAL 43 & ELECTRICAL CONTRACTORS PENSION FUND
- 1b** Three-digit plan number (PN) 001
- 1c** Effective date of plan (mo., day, yr.)
July 01, 1962
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
IBEW LOCAL 43 & ELECTRICAL CONTRACTORS PENSION FUND
PO BOX 2218
SYRACUSE NY 13220-2218
- 2b** Employer Identification Number (EIN)
16-6153389
- 2c** Sponsor's telephone number
315-474-5729
- 2d** Business code (see instructions)
238210

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

HILLIPLLYP P. 1"PEU);50^K.C

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN

SAME

16-6153389

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

PARENTEBEARD I.T.C THOMAS E. RILEY
115 SOLAR ST 100
SYRACUSE N 13204

b EIN

23-2932984

c Telephone no.
154712777

6 Total number of participants at the beginning of the plan year

1601

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

850

b Retired or separated participants receiving benefits

478

c Other retired or separated participants entitled to future benefits

250

d Subtotal. Add lines 7a, 7b, and 7c

1578

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

86

f Total. Add lines 7d and 7e

1664

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

14

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

11

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☐ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

- (1) ☒ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☒ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☒ **SSA** (Separated Vested participant Information)

b Financial Schedules

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☐ **0 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008

This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☐
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
IBEW LOCAL 43 AND ELECTRICAL CONTRACTORS WELFARE FUND
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.)
February 01, 1959
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
IBEW LOCAL 43 & ELECTRICAL CONTRACTORS WELFARE FUND
PO BOX 2218
SLKACUSE NY 13220-2218
- 2b** Employer Identification Number (EIN)
15-6025163
- 2c** Sponsor's telephone number
315-474-5729
- 2d** Business code (see instructions)
238210

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

(^TW,

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SA14M

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

PARRNTEBEAFT) LLC THOMAS E. RILEY
115 SOT-AR SMEET 100
S'YKACUSE M 13204

b EIN

23-2932984

c Telephone no.

154712777

6 Total number of participants at the beginning of the plan year

6 1180

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

a 874

b Retired or separated participants receiving benefits

b 281

c Other retired or separated participants entitled to future benefits

c

d Subtotal. Add lines **7a**, **7b**, and **7c**

d 1155

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e

f Total. Add lines **7d** and **7e**

f

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008

**This Form is Open to
Public Inspection**

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning June 01, 2008, and ending May 31, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
IBEW LOCAL 241 WELFARE BENEFITS PLAN
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.)
January 01, 1960
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
IBEW LOCAL 241
701 W. STATE STREET
ITHACA NY 14850-3309
- 2b** Employer Identification Number (EIN)
15-0347948
- 2c** Sponsor's telephone number
607-272-2809
- 2d** Business code (see instructions)
238210

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SA141E

3b Administrator's EIN

15-0347948

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) **a** Name (including firm name, if applicable) and address

CDT.14 & COMPANY CPAR, LLP PAIRXIC'K JORNAN
401 E STATE ST SITE 5DO
ITHARA 14850

b EIN

16-1171627

c Telephone no.

607-272-4444

6 Total number of participants at the beginning of the plan year

6 166

7 Number of participants as of the end of the plan year (welfare plans complete only lines **7a**, **7b**, **7c**, and **7d**)

a Active participants

a 200

b Retired or separated participants receiving benefits

b

c Other retired or separated participants entitled to future benefits

c

d Subtotal. Add lines **7a**, **7b**, and **7c**

d 200

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e

f Total. Add lines **7d** and **7e**

f

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

b ☒ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4B 4D 4E 4L - - - - -

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a **Pension Benefit Schedules**

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b **Financial Schedules**

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **0 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☐ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008

**This Form is Open to
Public Inspection**

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☐

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
I.B.E.W. LOCAL 910 HEALTH & WELFARE FUND
- 1b** Three-digit plan number (PN) 501
- 1c** Effective date of plan (mo., day, yr.)
January 01, 1966
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
I.B.E.W. LOCAL 910 HEALTH & WELFARE FUND
25001 WATER STREET
WATERTOWN NY 13601-2145
- 2b** Employer Identification Number (EIN)
16-6053626
- 2c** Sponsor's telephone number
315-782-5941
- 2d** Business code (see instructions)
561110

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

JAN F LLIC-

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

JDME^ 14 JX),-AKR.-15

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

v11.3

- 3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN
16-6053626

TRUSTEES OF THE I.B.E.W. LOCAL 910 HEALTH & WELFARE FUND
25001 WATER STREET
WATERTOWN NY 13601-2145

3c Administrator's telephone number
315-782-5941

- 4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

b EIN

c Telephone no.

6 Total number of participants at the beginning of the plan year

512

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

539

b Retired or separated participants receiving benefits

69

c Other retired or separated participants entitled to future benefits

d Subtotal. Add lines 7a, 7b, and 7c

608

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

f Total. Add lines 7d and 7e

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4U

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☐ R (Retirement Plan Information)

(2) ☐ OT (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☐ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☒ 3 A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☐ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008, and ending December 31, 2008

- A This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C If the plan is a collectively-bargained plan, check here ☒
- D If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

LABORERS LOCAL 103 ANNUITY FUND

1b Three-digit
plan number (PN) 002

1c Effective date of plan (mo., day, yr.)
June 01, 2002

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

TRUSTEES OF LABORERS LOCAL 103 ANNUITY FUND
P.O. BOX 571
GENEVA NY 14456-0571

2b Employer Identification Number (EIN)
01-6214544

2c Sponsor's telephone number
315-539-4220

2d Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

UNION TRUSTEE

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

MANAGEMENT TRUSTEE

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAIME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional)		a Name (including firm name, if applicable) and address	b EIN	c Telephone no.
6	Total number of participants at the beginning of the plan year		6	166
7	Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)			
a	Active participants		a	159
b	Retired or separated participants receiving benefits		b	
c	Other retired or separated participants entitled to future benefits		c	
d	Subtotal. Add lines 7a, 7b, and 7c		d	159
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits		e	
f	Total. Add lines 7d and 7e		f	159
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		g	159
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested		h	
i	If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)		i	
8	Benefits provided under the plan (complete 8a through 8c, as applicable)			
a	<input checked="" type="checkbox"/> Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):			
	2E - - - - -			
b	<input type="checkbox"/> Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):			
	- - - - -			
9a	Plan funding arrangement (check all that apply)		9b	Plan benefit arrangement (check all that apply)
(1)	<input type="checkbox"/> Insurance		(1)	<input type="checkbox"/> Insurance
(2)	<input type="checkbox"/> Section 412(e)(3) insurance contracts		(2)	<input type="checkbox"/> Section 412(e)(3) insurance contracts
(3)	<input type="checkbox"/> Trust		(3)	<input type="checkbox"/> Trust
(4)	<input type="checkbox"/> General assets of the sponsor		(4)	<input type="checkbox"/> General assets of the sponsor
10	Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)			
a	Pension Benefit Schedules		b	Financial Schedules
(1)	<input type="checkbox"/> R (Retirement Plan Information)		(1)	<input checked="" type="checkbox"/> H (Financial Information)
(2)	<input type="checkbox"/> T (Qualified Pension Plan Coverage Information)		(2)	<input type="checkbox"/> I (Financial Information – Small Plan)
	If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year		(3)	<input type="checkbox"/> A (Insurance Information)
(3)	<input type="checkbox"/> B (Actuarial Information)		(4)	<input checked="" type="checkbox"/> C (Service Provider Information)
(4)	<input type="checkbox"/> E (ESOP Annual Information)		(5)	<input checked="" type="checkbox"/> D (DFE/Participating Plan Information)
(5)	<input type="checkbox"/> SSA (Separated Vested participant Information)		(6)	<input type="checkbox"/> G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008 , and ending December 31, 2008

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

LABORERS LOCAL 103 WELFARE FUND

1b Three-digit

plan number (PN) 501

1c Effective date of plan (mo., day, yr.)

October 15, 1954

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

TRUSTEES OF LABORERS LOCAL 103 WELFARE FUND
P.O. BOX 571
GENEVA NY 14456-0571

2b Employer Identification Number (EIN)

16-0778602

2c Sponsor's telephone number

315-539-4220

2d Business code (see instructions)

525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

UNION TRUSTEE

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

MANAGEMENT TRUSTEE

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAIMP

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

b EIN

c Telephone no.

6 Total number of participants at the beginning of the plan year

6 169

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

a 82

b Retired or separated participants receiving benefits

b 8

c Other retired or separated participants entitled to future benefits

c 57

d Subtotal. Add lines 7a, 7b, and 7c

d 147

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e

f Total. Add lines 7d and 7e

f

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☒ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4C 4D 4E 4L 4Q - - - -

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☐ R (Retirement Plan Information)

(2) ☐ T (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☐ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☐ A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☒ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I - Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008, and ending December 31, 2008

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II - Basic Plan Information - enter all requested information.

- 1a** Name of plan
OSWEGO LABORERS LOCAL 214 RETIREMENT PLAN
- 1b** Three-digit plan number (PN) 004
- 1c** Effective date of plan (mo., day, yr.)
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
BOARD OF TRUSTEES, LABORERS LOCAL 214 RETIREMENT PLAN
23 MTTCHET.T. STREET
NWMGO NY 13126
- 2b** Employer Identification Number (EIN)
16-0876163
- 2c** Sponsor's telephone number
315-343-1666
- 2d** Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

10/11/2109 CIN VY RA.C;TAT.T)O
Signature of plan administrator Date Typed or printed name of individual signing as plan administrator

SWEGO T.AF30RKKS LORAY, 214 RETIRK
Signature of employer/plan sponsor/DFE Date Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

Form 5500 (2008)

- 3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
SA14IE
- 3b** Administrator's EIN
16-0876163
- 3c** Administrator's telephone number

- 4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:
- a** Sponsor's name **b** EIN **c** PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

BRAPN MILLKK COMPANY LLP TH014AS E RIT.JSY
115 SOT-AR S'RK(RET 100
S)RMACUSE 13204

b EIN

23-3060766

c Telephone no.

315-471-2777

6 Total number of participants at the beginning of the plan year

504

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

103

b Retired or separated participants receiving benefits

269

c Other retired or separated participants entitled to future benefits

96

d Subtotal. Add lines 7a, 7b, and 7c

468

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

36

f Total. Add lines 7d and 7e

504

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

11

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

1B 1G - - - - -

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☒ R (Retirement Plan Information)

(2) ☐ 0T (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☒ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☒ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☐ 0 A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☒ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008, and ending December 31, 2008

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☐

Part II Basic Plan Information - enter all requested information.

1a Name of plan

PLUMBERS PIPE FITTERS & APPRENTICES LOCAL 112 HEALTH PLAN

1b Three-digit plan number (PN) 501

1c Effective date of plan (mo., day, yr.)
October 01, 1960

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

TRUSTEES OF PLUMBERS PIPE FITTERS & APPRENTICES LOCAL 112 HEALTH FUND
11 GRISWOLD STREET
BINGHAMTON NY 13904-1511

2b Employer Identification Number (EIN)
16-6053348

2c Sponsor's telephone number
607-722-1883

2d Business code (see instructions)
238220

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

UNION TRUSTEE

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

EMPLOYER TRUSTEE

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional)		a Name (including firm name, if applicable) and address	b EIN	c Telephone no.
6 Total number of participants at the beginning of the plan year			6	686
7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a , 7b , 7c , and 7d)				
a Active participants			a	413
b Retired or separated participants receiving benefits			b	229
c Other retired or separated participants entitled to future benefits			c	
d Subtotal. Add lines 7a , 7b , and 7c			d	642
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits			e	
f Total. Add lines 7d and 7e			f	
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested			h	
i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)			i	
8 Benefits provided under the plan (complete 8a through 8c, as applicable)				
a <input type="checkbox"/> Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):				
- - - - -				
b <input checked="" type="checkbox"/> Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):				
4A 4E 4L - - - - -				
9a Plan funding arrangement (check all that apply)		9b Plan benefit arrangement (check all that apply)		
(1) <input type="checkbox"/> Insurance		(1) <input type="checkbox"/> Insurance		
(2) <input type="checkbox"/> Section 412(e)(3) insurance contracts		(2) <input type="checkbox"/> Section 412(e)(3) insurance contracts		
(3) <input type="checkbox"/> Trust		(3) <input type="checkbox"/> Trust		
(4) <input type="checkbox"/> General assets of the sponsor		(4) <input type="checkbox"/> General assets of the sponsor		
10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)				
a Pension Benefit Schedules		b Financial Schedules		
(1) <input type="checkbox"/> R (Retirement Plan Information)		(1) <input checked="" type="checkbox"/> H (Financial Information)		
(2) <input type="checkbox"/> T (Qualified Pension Plan Coverage Information)		(2) <input type="checkbox"/> I (Financial Information – Small Plan)		
If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year		(3) <input checked="" type="checkbox"/> A (Insurance Information)		
(3) <input type="checkbox"/> B (Actuarial Information)		(4) <input checked="" type="checkbox"/> C (Service Provider Information)		
(4) <input type="checkbox"/> E (ESOP Annual Information)		(5) <input type="checkbox"/> D (DFE/Participating Plan Information)		
(5) <input type="checkbox"/> SSA (Separated Vested participant Information)		(6) <input type="checkbox"/> G (Financial Transaction Schedules)		



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
Revenue Code (the Code).

Complete all entries in accordance with
the instructions to the Form 5500.

Official Use Only
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1210 - 0089
2008
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Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
- ROOFERS LOCAL 195 ANNUITY FUND
- 1b** Three-digit plan number (PN) 002
- 1c** Effective date of plan (mo., day, yr.)
July 01, 1449
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan)
(Address should include room or suite no.)
- ROOFERS LOCAL 195 ANNUITY FUND
6200 STATE ROUTE 31
CICERO NY 13039-8804
- 2b** Employer Identification Number (EIN)
14-1721374
- 2c** Sponsor's telephone number
315-699-1388
- 2d** Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

RL (C/ ^Q NO

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

3b Administrator's EIN

3c Administrator's telephone number

SAME

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

PARENTEBRARD LLC THOMAS E. RILEY
115 SOT-AR SRXEET 100
SYMACLISE 13204

b EIN
23-2932984
c Telephone no.
154712777

6 Total number of participants at the beginning of the plan year **6** 327

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants	a	228
b Retired or separated participants receiving benefits	b	17
c Other retired or separated participants entitled to future benefits	c	113
d Subtotal. Add lines 7a, 7b, and 7c	d	358
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	e	2
f Total. Add lines 7d and 7e	f	360
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	g	
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	h	13
i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)	i	16

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☐ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☒ **SSA** (Separated Vested participant Information)

b Financial Schedules

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **0 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
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Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C If the plan is a collectively-bargained plan, check here ☒
- D If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

ROOFERS LOCAL 195 HEALTH & ACCIDENT FUND

1b Three-digit
plan number (PN) 501

1c Effective date of plan (mo., day, yr.)
July 01, 1972

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

ROOFERS LOCAL 195 HEALTH & ACCIDENT FUND
6200 STATE ROUTE 31
CICERO NY 13039-8804

2b Employer Identification Number (EIN)
16-6148181

2c Sponsor's telephone number
315-699-1388

2d Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including
accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan
sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

a Sponsor's name

c PN

5 Preparer information (optional) a Name (including firm name, if applicable) and address

PARENTEBEARD LLC THOMAS E. RILEY
115 SOLAR STREET 100
SYRACUSE 13204

b EIN
23-2932984
c Telephone no.
315-471-2777

6 Total number of participants at the beginning of the plan year

184

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

210

b Retired or separated participants receiving benefits

c Other retired or separated participants entitled to future benefits

d Subtotal. Add lines 7a, 7b, and 7c

210

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

f Total. Add lines 7d and 7e

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☐ **Pension benefits** (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

b ☐ **Welfare benefits** (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

4A 4B

9a Plan funding arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

- (1) ☐ Insurance
(2) ☐ Section 412(e)(3) insurance contracts
(3) ☐ Trust
(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

- (1) ☐ **R** (Retirement Plan Information)
(2) ☐ **OT** (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

- (3) ☐ **B** (Actuarial Information)
(4) ☐ **E** (ESOP Annual Information)
(5) ☐ **SSA** (Separated Vested participant Information)

b Financial Schedules

- (1) ☒ **H** (Financial Information)
(2) ☐ **I** (Financial Information – Small Plan)
(3) ☒ **0 A** (Insurance Information)
(4) ☒ **C** (Service Provider Information)
(5) ☒ **D** (DFE/Participating Plan Information)
(6) ☐ **G** (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
Employee Retirement Income Security Act of 1974 (ERISA) and
sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal
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Complete all entries in accordance with
the instructions to the Form 5500.

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Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008, and ending December 31, 2008

- A** This return/report is for:
- (1) ☐ a multiemployer plan;
- (2) ☒ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☐
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☐

Part II Basic Plan Information - enter all requested information.

1a Name of plan

SYRACUSE BUILDERS EXCHANGE, INC. / CEA PENSION PLAN

1b Three-digit
plan number (PN) 001

1c Effective date of plan (mo., day, yr.)
January 01, 1982

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

SYRACUSE BUILDERS EXCHANGE, INC.
6563 RIDINGS ROAD
SYRACUSE NY 13206-1202

2b Employer Identification Number (EIN)
15-0464360

2c Sponsor's telephone number
315-437-9936

2d Business code (see instructions)
238900

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

EARL N. HALL

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

EARL N. HALL

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan
sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

b EIN

c Telephone no.

6 Total number of participants at the beginning of the plan year

14

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

15

b Retired or separated participants receiving benefits

c Other retired or separated participants entitled to future benefits

d Subtotal. Add lines 7a, 7b, and 7c

15

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

f Total. Add lines 7d and 7e

15

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

15

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

2E 2J - - - - -

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☒ R (Retirement Plan Information)

(2) ☐ T (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☐ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☐ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☐ H (Financial Information)

(2) ☒ I (Financial Information - Small Plan)

(3) ☐ A (Insurance Information)

(4) ☐ C (Service Provider Information)

(5) ☐ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the
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Official Use Only
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1210 - 0089
2007
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Part I Annual Report Identification Information

For the calendar plan year 2007 or fiscal plan year beginning November 01, 2007, and ending October 31, 2008

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☐
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

SERVICE EMPLOYEES BENEFIT FUND

1b Three-digit
plan number (PN) 501

1c Effective date of plan (mo., day, yr.)
January 01, 1965

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

SERVICE EMPLOYEES BENEFIT FUND
1153 WEST FAYETTE STREET
SYRACUSE NY 13204-2741

2b Employer Identification Number (EIN)
15-0613682

2c Sponsor's telephone number
315-424-1754

2d Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

TAMMY A. MCMANUS

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

JEREMIAH DENNIS, JR.

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.
v2.3

Form 5500 (2007)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

SAME

3b Administrator's EIN

3c Administrator's telephone number

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

b EIN

12518

· 6 · 12518

a 12336

· b · 96

C

d 12432

e

f

g

h

i

Year	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
------	------	------	------	------	------	------	------	------	------	------

4A 4D 4E 4F 4L " " " " "

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(i) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information – Small Plan)

(3) ☐ 0 A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☐ D (DFE/Participating Plan Information)

(6) ☐ **G** (Financial Transaction Schedules)



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Employee Benefits Security
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Annual Return/Report of Employee Benefit Plan

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This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning January 01, 2008, and ending December 31, 2008

- A** This return/report is for:
- (1) ☒ a multiemployer plan;
- (2) ☐ a single-employer plan (other than a multiple-employer plan);
- (3) ☐ a multiple-employer plan;
- (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan;
- (2) ☐ the amended return/report;
- (3) ☐ the final return/report filed for the plan;
- (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

- 1a** Name of plan
- SERVICE EMPLOYEES PENSION FD OF UPSTATE NEW YORK
- 1b** Three-digit plan number (PN) 001
- 1c** Effective date of plan (mo., day, yr.) April 29, 1965
- 2a** Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)
- SERVICE EMPLOYEES PENSION FUND OF UPSTATE NEW YORK
BETH BARRETT, FUND MANAGER
PO BOX 1240
SYRACUSE NY 13201-1240
- 2b** Employer Identification Number (EIN) 16-0908576
- 2c** Sponsor's telephone number 315-424-1754
- 2d** Business code (see instructions) 812990

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

-EL-1W RQOZC--^^

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.
v11.3

Form 5500 (2008)

- 3a** Plan administrator's name and address (if same as plan sponsor, enter "Same")
- SERVICE EMPL PENSION FUND OF UPSTATE NEW YORK
BETH BARRETT, FUND MANAGER
PO BOX 1240
SYRACUSE NY 13201-1240
- 3b** Administrator's EIN 16-0908576
- 3c** Administrator's telephone number 315-424-1754
- 4** If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:
- b** EIN
- c** PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

b EIN

ROBERT E. KILFOYLE, CPA
109 S WARREN ST STE 1403
SYRACUSE NY 13202-4711

c Telephone no.
315-422-4900

6 Total number of participants at the beginning of the plan year

7493

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

a 4942

b Retired or separated participants receiving benefits

b 1065

c Other retired or separated participants entitled to future benefits

c 1791

d Subtotal. Add lines 7a, 7b, and 7c

d 7798

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

e 102

f Total. Add lines 7d and 7e

f 7900

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i 184

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

1B - - - - -

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

- - - - -

9a Plan funding arrangement (check all that apply)

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(3) ☐ Trust

(4) ☐ General assets of the sponsor

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

b Financial Schedules

(1) ☒ R (Retirement Plan Information)

(1) ☒ H (Financial Information)

(2) ☐ OT (Qualified Pension Plan Coverage Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☐ A (Insurance Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(4) ☒ C (Service Provider Information)

(5) ☒ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)

(3) ☒ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☒ SSA (Separated Vested participant Information)



Form 5500
Department of the Treasury
Internal Revenue Service
Department of Labor
Employee Benefits Security
Administration
Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6039D, 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500.

Official Use Only
OMB Nos. 1210 - 0110
1210 - 0089
2008
This Form is Open to
Public Inspection

Part I Annual Report Identification Information

For the calendar plan year 2008 or fiscal plan year beginning July 01, 2008, and ending June 30, 2009

- A** This return/report is for:
- (1) ☒ a multiemployer plan; (3) ☐ a multiple-employer plan;
(2) ☐ a single-employer plan (other than a multiple-employer plan); (4) ☐ a DFE (specify)
- B** This return/report is:
- (1) ☐ the first return/report filed for the plan; (3) ☐ the final return/report filed for the plan;
(2) ☐ the amended return/report; (4) ☐ a short plan year return/report (less than 12 months).
- C** If the plan is a collectively-bargained plan, check here ☒
- D** If you filed for an extension of time to file, check the box and attach a copy of the extension application ☒

Part II Basic Plan Information - enter all requested information.

1a Name of plan

LOCAL 73 RETIREMENT FUND

1b Three-digit plan number (PN) 001

1c Effective date of plan (mo., day, yr.)
July 01, 1419

2a Plan sponsor's name and address (employer, if for a single-employer plan) (Address should include room or suite no.)

LOCAL 73 RETIREMENT FUND
705 RAST SENECA STMEET, PO BOX 911
OSWJ5GO NY 13126-0911

2b Employer Identification Number (EIN)
15-6016577

2c Sponsor's telephone number
315-343-1808

2d Business code (see instructions)
525100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

JAI AKS GAFFNEY

Signature of plan administrator

Date

Typed or printed name of individual signing as plan administrator

LORAT. 73 RETIR1914KNT FUNI)

Signature of employer/plan sponsor/DFE

Date

Typed or printed name of individual signing as employer, plan sponsor or DFE as applicable

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500.

v11.3

Form 5500 (2008)

3a Plan administrator's name and address (if same as plan sponsor, enter "Same")

JAMES GAFFNEY
705 EAST SENECA STREET PO BOX 911
OSWZGO NY 13126-0911

3b Administrator's EIN
22-3739111

3c Administrator's telephone number
315-343-1808

4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report below:

b EIN

c PN

a Sponsor's name

5 Preparer information (optional) a Name (including firm name, if applicable) and address

PARENTEBEARN LLC THOMAS E. RILEY
115 SOLAR STREET 100
SYRACUSE 13204

b EIN

23-2932984

c Telephone no.

315-471-2777

6 Total number of participants at the beginning of the plan year

860

7 Number of participants as of the end of the plan year (welfare plans complete only lines 7a, 7b, 7c, and 7d)

a Active participants

339

b Retired or separated participants receiving benefits

363

c Other retired or separated participants entitled to future benefits

83

d Subtotal. Add lines 7a, 7b, and 7c

785

e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits

83

f Total. Add lines 7d and 7e

868

g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)

g

h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested

h

1

i If any participant(s) separated from service with a deferred vested benefit, enter the number of separated participants required to be reported on a Schedule SSA (Form 5500)

i

1

8 Benefits provided under the plan (complete 8a through 8c, as applicable)

a ☒ Pension benefits (check this box if the plan provides pension benefits and enter the applicable pension feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

1B

b ☐ Welfare benefits (check this box if the plan provides welfare benefits and enter the applicable welfare feature codes from the List of Plan Characteristics Codes (printed in the instructions)):

9a Plan funding arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1) ☐ Insurance

(2) ☐ Section 412(e)(3) insurance contracts

(3) ☐ Trust

(4) ☐ General assets of the sponsor

10 Schedules attached (Check all applicable boxes and, where indicated, enter the number attached. See instructions.)

a Pension Benefit Schedules

(1) ☒ R (Retirement Plan Information)

(2) ☐ OT (Qualified Pension Plan Coverage Information)

If a Schedule T is not attached because the plan is relying on coverage testing information for a prior year, enter the year

(3) ☒ B (Actuarial Information)

(4) ☐ E (ESOP Annual Information)

(5) ☒ SSA (Separated Vested participant Information)

b Financial Schedules

(1) ☒ H (Financial Information)

(2) ☐ I (Financial Information - Small Plan)

(3) ☒ 1 A (Insurance Information)

(4) ☒ C (Service Provider Information)

(5) ☒ D (DFE/Participating Plan Information)

(6) ☐ G (Financial Transaction Schedules)